

Zenith rating distribution

Current as at 21 October 2024

Sector	Highly Recommended	Index Highly Recommended	Recommended	Index Recommended	Approved	Index Approved	Under Review	Redeem	Not rated – withdrawn	Not rated – declined	Not rated – screened out
Alternatives	7		37		6				2	2	47
Australian Fixed Interest	9	2	72	7	10	2			3	2	63
Australian Shares	31	4	152	6	39		1	1	16	21	115
Cash			4	1	2						13
International Fixed Interest	7	2	51	2	11				5	2	48
International Shares	47	7	205	12	48	1	4		32	62	162
Multi-Asset	7		86		14			1	16	22	85
Property	8	3	15	4	4		1		2	2	36
Real Assets	6		23		3			1	2	4	51
Retirement products			6						2		3

Zenith Investment Partners (“Zenith”) (ABN 27 103 132 672, AFS Licence 226872) is the provider of General Advice (s766B Corporations Act 2001). General Advice provided by Zenith is limited to Wholesale clients only. This document has been prepared without taking into account the objectives, financial situation or needs of any specific person who may read it, including target markets of financial products, where applicable. It is not a specific recommendation to purchase, sell or hold any relevant product(s) and is subject to change at any time without prior notice. Investors should seek their own independent financial advice before making any investment decision and should consider the appropriateness of any advice in this document in light of their own objectives, financial situation or needs. Investors should obtain a copy of, and consider, any relevant product PDS or offer document before making any decision. This document is subject to copyright and may not be reproduced, modified or distributed without the consent of the copyright owner. The information contained in this document has been prepared in good faith and is believed to be reliable at the time it was prepared, however, no representation, warranty or undertaking is given or made in relation to the accuracy or completeness of the information presented in this document. Except for any liability which cannot be excluded, Zenith does not accept any liability, whether direct or indirect arising from the use of information contained in this document. Past performance is not an indication of future performance. Full details regarding Zenith’s contact details and research processes are available at [Fund Research Regulatory Guidelines](#)